

June 2008

## From the Desk of the President

Winston A. Macon, EA



Well, ladies and gentlemen, I have almost completed my responsibility as President of this fine Society. It has been a great ride and I have enjoyed every minute. I am now considered a short timer with a few weeks remaining to plan and conduct my last Board meeting.

When I look back over the past two years, the Society has done the following:

1. The Fredericksburg Chapter was reactivated.
2. WebLink Studio, Inc was selected to provide website services. Our website was upgraded.
3. The day to day operation of the Society was converted from an Executive Director to an Administrator.
4. A Disaster and Emergency Plan was developed for the Society.
5. The Society entered into an Agreement with the Internal Revenue Service to participate in their Disaster Assistance Program.
6. The Society established an Education Scholarship Program.
7. The Society will be taking its first cruise to celebrate our 25<sup>th</sup> Anniversary.
8. Our Educational Programs have been conducted in a very professional manner.
9. The Society financial position has improved.
10. The Society Bylaws have been revised and members will vote on them at the Annual Meeting.

I prepared this list to illustrate to you that during the last two years, the Board of Directors, Chapter officers, members and the Administrator have been very busy working for the Society. There is a team spirit at work in the Society and I hope and pray that it will continue.

## Welcome New Members and Associates!

Congratulations to the following new members and associates of the Society!

**Syd Hasan, EA**  
Lorton, VA

**Lori Herold-Jacobson, EA**  
Arlington, VA

## Virginia Society of Enrolled Agents

2415 Westwood Avenue  
Richmond, VA 23230  
(804) 340-5225 phone  
(800) 344-8732 toll-free  
(804) 288-3551 fax  
[admin@vasea.org](mailto:admin@vasea.org) email  
[www.vasea.org](http://www.vasea.org) website

I want to thank all of you for your support and cooperation during my administration. You have no idea how much I appreciated your emails, telephone calls and discussions.

I hope to see all of you at the Annual Meeting, Reception, Town Hall, Hospitality Suite and Seminar in Fredericksburg, June 12-14, 2008.

Sincerely,

*Winston A. Macon, EA*

---

## Nominees for the 2008 VASEA Board of Directors

The VASEA Annual Meeting will be held at 3:15 p.m. on Friday, June 13, 2008 at the Fredericksburg Hospitality House (formerly Holiday Inn Select) in conjunction with the Spring Seminar. During the Annual Meeting, the following nominees will be presented for election to the VASEA Board of Directors:

### **Alexander B. Thomson, EA, Nominee for President**

Alexander B. Thomson (Al) is President of The Thomson Management Group, Inc., a firm of tax, financial and business management specialists dedicated to serving the needs of people involved in the political and public interest community.

Al is a member of the national Board of Directors of NAEA; chair of the NAEA PAC Steering Committee, serves on the Government Relations Committee, and was a member of the national Nominating Committee in 2004. He is Vice-President of VASEA, President of the Northern Virginia Chapter of VASEA, and Vice President of the NAEA NTPI Graduate Fellows Association.

He did his undergraduate studies at Kalamazoo College and received a graduate degree from the Antioch School of Law; has served as an adjunct faculty member at American University and George Washington University in Washington D.C., and the College For Financial Planning in Denver.

Al is an Enrolled Agent (EA), National Tax Practice Institute™ Fellow, Certified Financial Planner™ (CFP®), Chartered Financial Consultant (ChFC®), Chartered Life Underwriter (CLU®), Registered Health Underwriter (RHU®), Accredited Tax Preparer® (ATP), Accredited Tax Advisor® (ATA) and an IRS Certifying Acceptance Agent. He is also an NASD Series 7 licensed Registered Representative with H.D. Vest Investment Services.

Al is married to Carol Michaelsen, and has one grown son, Luis Elizondo-Thomson. Al and Carol have lived in Arlington, Virginia since 1995.

### **Rosemary C. McMahon, EA, CPA, Nominee for Vice President**

Rosemary C. McMahon is the president of McMahon & Company, P.C., a tax accounting firm in Vienna, VA. Rosemary holds a BA in Business Administration degree from Mary Baldwin College. She is a licensed Certified Public Accountant in the Commonwealth of Virginia and is enrolled to practice before the Internal Revenue Service as an Enrolled Agent. She has been an active member of the National Association of Enrolled Agents and the Virginia Society of Enrolled Agents since 1990.

As an accountant and tax professional, Rosemary has over 30 years of experience with a wide range of business, individual, fiduciary and professional relationships throughout the United States. Her knowledge incorporates all levels of federal and state income tax law with an emphasis on Small Businesses. She has held various accounting positions in both the public and private sectors. Her volunteer experiences include positions with Army Community Services, Officers Wives Clubs, PTAs, homeowners associations, and professional organizations.

### **Dr. A.K. Shyllon, EA, PhD, Nominee for Vice President**

Dr. A. K. Shyllon is currently a professor of Business at Baltimore International College and teaches accounting and tax courses as an adjunct professor at Montgomery College, Rockville campus. Previously, Dr. Shyllon was chair and professor of the Accounting Department at Strayer University, Loudoun campus, Ashburn, Virginia. At Strayer, Dr. Shyllon taught undergraduate and graduate courses in accounting, auditing, business policy, managerial economics, strategic management, financial management, and taxation. He also was an instructor of accounting and business at Lincoln University, where he taught undergraduate courses in accounting, auditing, business law, marketing management, financial management, small business management, and federal income taxation.

Dr. Shyllon is the chief executive officer of Shyllon & Company, a private accounting, management advisory, and tax practice which was originally established 1981 in Jefferson City, Missouri; but now headquartered in Bladensburg, Maryland.

Dr. Shyllon earned the following degrees: BS in Accounting/Business; M. A. in Political Science; MBA in Management from Lincoln University, Jefferson City, Missouri; and PhD in Management from California University. He is a member of the National Association of Enrolled Agents; the National Association of Accountants; the American Accounting Association; Capital City Masonic Lodge No. 9, Jefferson City, Missouri; Omega Psi Fraternity, Eta Alpha Chapter; and above all, an Ordained Minister. Dr. Shyllon is married to Patricia Shyllon with two daughters and four boys.

---

### **Kenneth W. Whitley, Sr., EA, Nominee for Secretary**

Ken has been a member of VASEA since August, 1986. Since joining VASEA, Ken has served in the following positions/offices:

#### **Hampton Roads Chapter:**

1988-89 Education Chair  
1990-92 Vice President-Administrative and Membership  
1992-94 President  
1994-95 Immediate Past President  
1995-2003 Corresponding Secretary  
2006-2008 Director/Education

#### **Virginia Society of Enrolled Agents:**

1990-1998 Director  
1990-96 Education Chair  
2004-08 Education Chair  
1997-98 Government Relations Chair  
1998-99 Secretary  
1999-2001 Vice President  
2001-03 President  
2003-06 Immediate Past President  
2001-03 Strategic Planning Chair

### **Barbara E. Taylor, EA, Nominee for Treasurer**

Barbara has twenty years experience as a tax practitioner and Enrolled Agent focusing on small business, trusts, and estates; as well as many years of experience in the accounting field, specializing in small business set-up, training, and problem resolution. She joined Langley Financial Services LLC in May of 2004 and was previously employed by D. Barry Iacono and Associates.

#### **Areas of Practice:**

- Accounting
- Individual Taxation
- Small Business Taxation
- Trust and Estate Taxation
- Trust and Estate Administration

#### **Education and Designations:**

- Enrolled Agent, Department of the Treasury, Internal Revenue Service, 1998
- Registered Financial Paraplanner, College of Financial Planning, 1990
- Bachelor of Science in Accounting, University of Frankfurt, Germany, 1975

#### **Memberships and offices held:**

- Hampton Roads Chapter VASEA, President 2003 – 2007
- VASEA, Treasurer 2005 – present
- NAEA, Member 1999 - present

### **Julie M. Compton, EA, Nominee for Director**

#### **Experience:**

- Tax Professional for over 23 years.
- Enrolled Agent since 1996.
- Instructor of several tax classes and seminars.

#### **Education and Designations:**

- Enrolled Agent, Department of the Treasury, Internal Revenue Service, 1996
- Bachelor of Science, Management Information Science, Christopher Newport College, 1973

#### **Memberships:**

- Hampton Roads Chapter VASEA (1996-present) - Secretary and Board Member (1999-2005)
- VASEA (1996-present) - Historian and Nominating Committee Chair (2002–2005) – Director (2006-present)
- NAEA, Member (1996-present)

### **Rebecca Donehew, EA, Nominee for Director**

Owner of The Tax Depot until 2007

12 years as a Tax Professional practicing in:

- Accounting
- Payroll
- Individual Taxation and Representation
- S Corps

Became EA in 2004

President of Blue Ridge Chapter of Enrolled Agents

Taught Classes and did extensive research on W7 Clients with impact on payroll taxes.

Director VASEA, Elected 2006-2008 Term Chair for The Mary Russo Scholarship Fund

Chair 2008 Nominating Committee

### **Alisa Lam, EA, Nominee for Director**

Alisa Lam is a new partner to Celt Business Services (CBS) providing accounting and bookkeeping services to Professionals in the greater Charlottesville area. Alisa has been in the investment, tax, and accounting field for the last 20 years. Her focus of tax has been small business and partnerships, and in accounting it has been set up, organization and internal controls. She has an Applied Science degree in accounting from Piedmont College, Virginia, and a Technical degree in communications from the United States Air Force, and certificates in Training, Documentation, and Human Relations.

Enrolled Agent since 2004.

Director Virginia Society of Enrolled Agents 2007 - present  
Virginia Society of Enrolled Agents 2003 - present  
National Society of Enrolled Agents 2004 - present

# VASEA Calendar of Events

June 12-14, 2008

**VASEA Twentieth Annual Spring Seminar (22 hours CPE)**

Fredericksburg Hospitality House (formerly Holiday Inn Select), Fredericksburg, Virginia

June 20-22, 2008

**VASEA Special Enrollment Exam (SEE) Review Course**

Holiday Inn Patriot, Williamsburg, Virginia

July 10-11, 2008

**VASEA IRS/VA Department of Taxation Current Tax Issues Seminar (10 hours CPE)**

Fredericksburg Hospitality House (formerly Holiday Inn Select), Fredericksburg, Virginia

August 5-6, 2008

**NCPE Corporation (C&S) and Partnerships (LLCs) (16 hours CPE)**

Holiday Inn Tanglewood, Roanoke, Virginia

August 7-8, 2008

**NCPE Corporation (C&S) and Partnerships (LLCs) (16 hours CPE)**

Crowne Plaza Dulles Airport, Herndon, Virginia

August 30-Sept 4, 2008

**VASEA 25th Anniversary Cruise from Norfolk to Bermuda (8 hours CPE)**

September 23-24, 2008

**NCPE Fiduciary (Form 1041) and Federal Estate (Forms 706 and 709) (16 hours CPE)**

Crowne Plaza Dulles Airport, Herndon, Virginia

October 24-26, 2008

**VASEA Special Enrollment Exam (SEE) Review Course**

Crowne Plaza Dulles Airport, Herndon, Virginia

November 5-6, 2008

**NCPE 1040 Individual Income Tax (16 hours CPE)**

Holiday Inn Select Norfolk Airport, Norfolk, Virginia

November 12-13, 2008

**NCPE 1040 Individual Income Tax (16 hours CPE)**

Holiday Inn Roanoke, Roanoke, Virginia

November 19-20, 2008

**NCPE 1040 Individual Income Tax (16 hours CPE)**

Crowne Plaza Dulles Airport, Herndon, Virginia



2415 Westwood Avenue  
Richmond, Virginia 23230