



National Society of Tax Professionals
&
Virginia Society of Enrolled Agents



Present

2016 Federal Update Seminars

16 Hours CE Credit for EAs, CPAs, and other Tax Professionals

TWO LOCATIONS:

Tuesday-Wednesday, November 29-30, 2016, Hilton Springfield

Monday-Tuesday, December 5-6, 2016, Holiday Inn Williamsburg-Historic Gateway

\$355 for Members of NSTP or VASEA Before October 31, 2016

\$380 for Members After November 1, 2016

\$405 for Non-Members Before October 31, 2016

\$430 for Non-Members After November 1, 2016

This 2-day seminar provides an in-depth study of federal tax law and updates for 2016. Topics will include 2016 tax return preparation, new tax laws and recent developments. Participants will receive a textbook with detailed information, examples and selected draft IRS forms.

Federal Tax Law:

- §469 Passive Activity Rules applied to Rental Real Estate and Schedule E
- Updated Threshold amounts for Tax Provisions affecting Gross Income
- §151 Personal Exemption Amounts and the Issue of Phase-out
- §68 Adjusted Gross Income Thresholds for Reduction of Schedule A Itemized Deductions
- §135 Interest from US Savings Bonds Used to Pay Higher Education Tuition and Fees
- §6654 Safe Harbor Rules for Required Estimated Tax Payments
- §25B Tax Credit for Retirement Plans: Saver's Credit
- §530 Coverdell Education Savings Plans
- §221 Student Loan Interest Deduction
- §222 Deduction for Qualified Higher Education Expenses
- §219 Traditional IRA Contribution Limits
- §408A Roth IRA Contribution Limits
- §23 Nonrefundable Adoption Credit and §137 Employer Adoption Assistance Exclusion
- §1 Tax Rate Schedules for 2016 and 2017
- §63 Standard Deduction Amounts
- §32 Earned Income Credit Limitations
- 2016 and 2017 Exclusion Amounts for Form 706 Estate Tax and Form 709 Gift Tax
- 2016 and 2017 Threshold Amounts for Social Security and Specific Pension Contribution Provisions
- §6654 Safe Harbor Rules and Waiver of Penalty for Required Estimated Tax Payments
- §162(1) Health Insurance Premium Deduction for the Self-Employed Taxpayer
- §213(d)(10) Long Term Insurance Premium Deductions Based on Age
- §101(g)(D)(3) Excluded Benefits from Qualified Long-Term Care Coverage
- §274(n)(3) Meal Allowance Deduction for Certain Taxpayers
- §280F Luxury Auto Depreciation Dollar Limits and Lease Inclusion Add-Back Amounts
- §162 Standard Mileage Rates
- §6159 Administrative Relief for Entering Into an Installment Agreement with IRS
- Retirement Fund Portability Rules
- Definition of Limited Partner for Purposes of Self-Employment Tax: (Proposed Reg. §1.1402-(a)-2(h)(3))

Federal Tax Law continued:

- Form 8082: Notice of Inconsistent Treatment
- §465 At Risk Limitations: Schedule C and Schedule E Issues and Form 6198 Reporting Requirements
- Education Program Comparison Sheet

Federal Tax Update

- PATH Act Legislation
- The Health Care Act including §36B Premium Assistance Credit and updated Form 8962
- §4980H Share responsibility for employers regarding health coverage
- §5000A Shared responsibility for individuals including exemptions on Form 8965
- Tax provisions included in the “Surface Transportation and Veterans Health Care Choice Improvement Act of 2015”
- New Updated §6721 Penalties for Failure to File Correct Information Returns
- New Updated §6722 Penalties for Failure to Furnish Correct Payee Statements
- Current Year Tax Court Cases

2016 Federal Update Seminar: Registration Form

Complete and mail, fax, or email to:

VASEA, P.O. Box 2873, Mechanicsville, VA 23116 / Fax - (804) 452-7510 / Email admin@vasea.org

Name _____ Badge Name / Nickname _____

Professional Designations (EA, CPA, etc.) _____ PTIN _____

Address: _____ City _____ State _____ Zip _____

Work Phone(_____) _____ Email _____

VASEA Member/Associate [] yes [] no

NSTP Member/Associate [] yes [] no

Dietary Restrictions _____

Please check all that apply:

SPRINGFIELD – Nov. 29-30, 2016

- Two-Day Seminar (16 Hours IRS CE)**
Members - \$380 / Nonmembers - \$430

WILLIAMSBURG - Dec. 5-6, 2016

- Two-Day Seminar (16 Hours IRS CE)**
Members - \$380/ Nonmembers - \$430

This is my first VASEA meeting.

I am interested in VASEA membership information.

Early Bird Discount - If postmarked on or before **Oct. 31st** you may subtract \$25 from your total registration fee.

Late Registration Fee - If postmarked on or after **Nov. 12th** please add \$25 to your total registration fee.

Total Due: _____

Check - Make payable to VASEA and mail to:
P.O. Box 2873, Mechanicsville, VA 23116

Credit Cards Accepted
VISA, MasterCard, Discover, and AMEX

Credit Card Number _____

Expiration Date _____ Security Code _____

Name on Card _____