

Other Upcoming VASEA Seminars  
**VASEA Federal Tax Update & Review Course**

16 Hours CE Credit for EAs  
and other tax professionals

**November 30-December 1, 2017** Holiday Inn Suites Gateway, Williamsburg, Virginia

**December 11-12 2017** Hilton Springfield, Virginia **Early-Bird Rate (Before October 31st)**

**\$355 for members of NSTP or VASEA / \$405 for non-members**

**Regular Registration Rate (After October 31st)**

**\$380 for members of NSTP or VASEA / \$430 for non-members**

This seminar will provide the seasoned professional and the developing tax practitioner with an array of in-depth study of the field of federal tax law. The course builds on basic principles of taxation in order to relate fundamental principles to practical real life issues. The Federal Tax Update and Review Course also gives a general review of new developments in the tax community introducing Legislative, Judicial and Administrative Updates. Participants will receive a complete copy of the text used by the presenter of the course.

**FEDERAL TAX UPDATE TOPIC Highlights 2017 review:**

- §1 Tax Rate Schedules for 2017 and 2018
- §23 Nonrefundable Adoption Credit
- §25B Tax Credit for Retirement Plans: Saver's Credit
- §32 Earned Income Credit Limitations
- §68 Adjusted Gross Income Thresholds for Reduction of Schedule A Itemized Deductions
- §101(g)(D)(3) Excluded Benefits from Qualified Long-Term Care Coverage

To register, complete form and follow payment instructions below. Call the VASEA office at (804) 723-5888 with any questions.

Name \_\_\_\_\_ Badge Name/Nickname \_\_\_\_\_

Professional Designations (EA, CPA, etc.) \_\_\_\_\_ PTIN (Required for IRS CE Credit) \_\_\_\_\_

Full Address (Street, City, State, Zip) \_\_\_\_\_

Work Phone \_\_\_\_\_ Email \_\_\_\_\_

Location: [ ] Williamsburg (Nov. 30 - Dec. 1, 2017) [ ] Springfield (Dec. 11-12, 2017)

Total: \$ \_\_\_\_\_ (See registration fees listed above) \*Early-bird registration deadline is October 31st.

Make checks payable to VASEA and mail to: PO BOX 2873, Mechanicsville, VA 23116.

Credit cards accepted: VISA, MasterCard, Discover, and AMEX

Credit Card # \_\_\_\_\_ Exp. \_\_\_\_\_ CVV \_\_\_\_\_

**VASEA**  
VIRGINIA SOCIETY OF ENROLLED AGENTS

P.O. Box 2873  
Mechanicsville, Virginia 23116

<<First Name>> <<Last Name>> <<Suffix>> <<Designation>>  
<<Address 1>>  
<<Address 2>>  
<<City>> <<State>> <<Postal Code>>

**6 Hours of IRS CE for EAs and other Tax Professionals**  
**2 Hours of VTAX**  
**Early-bird deadline is September 30th**

**VASEA**  
VIRGINIA SOCIETY OF ENROLLED AGENTS

presents  
**Current Tax Issues Seminar**

with speakers from  
**Internal Revenue Service,  
Virginia Department of Taxation,  
and more!**

**6 Hours of IRS CE  
+2 Hours of VTAX**

**Thursday  
October 26, 2017**

Four Points by Sheraton -  
Richmond Airport  
4700 S Laburnum Avenue  
Richmond, Virginia 23231

*For reservations call:*  
**(888) 627-8644**  
*Reference "VASEA"*



**Current Tax Issues Seminar**  
**Thursday, October 26, 2017**  
**7:30 a.m. - 4:50 p.m.**  
**6 Hours IRS CE +2 Hours or VTAX**

**AGENDA**

- 7:30-8:00am  
**Registration and Continental Breakfast**
- 8:10-8:20am  
**Announcements**
- 8:20-10:00am  
**IRS Update (2 hour IRS CE)**  
Loren Johnson, IRS Senior Stakeholder  
Relationship Tax Consultant  
• Individual Income Tax Updates
- Herbert D. (Ley) Mills, IRS Stakeholder Liaison  
• Business Income Tax Updates
- 10:00-10:20am  
**Break**
- 10:20-Noon  
**Cyber Security (2 hour IRS CE)**  
This panel will include an IRS representative, a Corporate CPA and a small business IT tech. The panel will discuss various cyber security issues and how to protect yourself and your clients.
- Noon-1:00pm  
**VASEA Annual Meeting & Awards Luncheon**
- 1:10-2:00pm  
**The Tax Foundation (1 hour IRS CE)**  
This session will discuss the status of tax reform in Congress and what tax professionals can expect.
- 2:00-2:50pm  
**Social Security Administration (1 hour IRS CE)**  
• Tax Issues related to Social Security & Medicare  
• Medicare Sign Up Penalties  
• ABLE Act
- 2:50-3:10pm  
**Break**
- 3:10-4:50pm  
**Virginia Department of Taxation (2 hours non-Circular 230 CE)**  
• Virginia Tax Law Updates  
• Common Tax Issues  
• What's new for 2017
- 5:00-6:00pm  
**VASEA Networking Social**  
• Complimentary hors d' oeuvres. Cash bar.

**SEMINAR DETAILS**

- Four Points by Sheraton - Richmond Airport**  
4700 S Laburnum Avenue, Richmond, VA 23231  
Reservations line - (888) 627-8644
- Special Room Rate**  
\$99 per night plus tax for reservations made by Friday, September 30th. Be sure to ask for "Virginia Society of Enrolled Agents" group rate. Reservations made after September 30th are subject to availability and higher prices.
- Member Discounts**  
Member pricing applies to members of NAEA and VASEA, associates of VASEA, their spouses, and staff.
- Early Bird Discount**  
Save \$10 on registrations postmarked on or before September 30, 2017. A late registration fee of \$10 will apply to all registrations received after October 20, 2017.
- Company Discounts**  
Companies registering more than two of their employees receive an additional discount after the early-bird discount. Companies may subtract 5% for 3-5 registrations, 10% for 6-10, and 15% for 11 or more attendees. Payment must be made by company check or credit card.
- Registration Includes**  
Seminars, continental breakfast, lunch, refreshment breaks, and all handouts in electronic format.
- Paper Handouts**  
The Current Tax Issues Seminar has gone paperless. You'll receive the speaker presentations via email on the Monday prior to the seminar so you may download or print them before the seminar. If you still want VASEA to provide paper handouts for you, please be sure to indicate this on your registration form and include the additional \$12 charge with your registration fee.
- Refund Policy**  
Refunds will be honored if written notification is received by Sunday, October 22, 2017. A processing fee of \$25 will be deducted from the refund. Cancellations after October 22nd will not be accepted. "No Shows" will forfeit their fees. Substitutions are allowed.
- Meeting Attire**  
Meeting attire for attendees is business casual.
- Meeting Room Temperatures**  
Temperatures will vary. Please wear layered clothing.
- CE Credit**  
Seminar qualifies for a total of 6 hours of IRS CE credit for EAs and other tax professionals. The VTAX presentations do not qualify for IRS CE because they are not directly related to federal taxation. However, the VTAX presentation qualifies for 2 hours of NAEA and VASEA CE.
- Questions**  
Call VASEA at (804) 723-5888.

**Current Tax Issues Seminar**  
**Registration Form**

Virginia Society of Enrolled Agents (VASEA)  
PO BOX 2873, Mechanicsville, VA 23116  
Fax (804) 452-7510 / Email admin@vasea.org

Name \_\_\_\_\_ Badge Name/Nickname \_\_\_\_\_

Professional Designations (EA, CPA, etc.) \_\_\_\_\_ PTIN \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Work Phone \_\_\_\_\_ Email \_\_\_\_\_

VASEA Member/Associate [ ] yes [ ] no

I am employed by \_\_\_\_\_ who is a member of NAEA or VASEA.

**Please check all that apply:**

Current Tax Issues Seminar

- [ ] Early-Bird Registration (Before Sept. 30th) - Best Value!!!  
Members - \$130 / Nonmembers - \$150
- [ ] Regular Registration (Oct. 1 - Oct. 20th)  
Members - \$140 / Nonmembers - \$165
- [ ] Late Registration (After Oct. 17th)  
Members - \$150 / Nonmembers - \$175
- [ ] Annual Meeting & Awards Luncheon Only  
Members - \$30 / Nonmembers - \$40 (no early-bird discount)
- [ ] Annual Meeting & Awards Without Lunch  
Members Only - FREE
- [ ] VASEA Networking Social & Town Hall (immediately following seminar) - PLEASE RSVP  
Complimentary hors d' oeuvres. Cash bar.
- [ ] **Paper Handouts - \$12**  
**VASEA is going paperless!** If you would like paper handouts, please include an additional \$12 with your registration fee.  
See "Seminar Details" for more info.

[ ] This is my first VASEA meeting. [ ] This is my first VASEA Current Tax Issues Seminar.

Dietary Restrictions: \_\_\_\_\_ Special Accommodations: \_\_\_\_\_

**See "Registration Information" for firm discounts.**

Total Due: \_\_\_\_\_

- [ ] Check - Make payable to VASEA and mail to: PO BOX 2873, Mechanicsville, VA 23116
- [ ] Credit Card - VISA, MasterCard, Discover, and AMEX accepted.

Credit Card Number \_\_\_\_\_ Exp. Date \_\_\_\_\_

CC Holder Name (if not registrant) \_\_\_\_\_

*\*PLEASE NOTE: The Virginia Department of Taxation presentations does not qualify for IRS Circular 230 CE because they are not directly related to federal taxation. However, that presentation qualifies for 2 hours of NAEA and VASEA CE.*

**Questions - Call (804) 723-5888**