

This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 06-07-2020
Response Date: 06-07-2020
Tracking Number: 999999999999

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2014

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-1000
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-1000

JOHN & JANE SAMPLES1 #1
2813 SHAMROCK N
TALLAHASSEE, FL 32309

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	3,270.17	
ACCRUED INTEREST:	1,042.43	AS OF: Jun. 22, 2020
ACCRUED PENALTY:	962.11	AS OF: Jun. 22, 2020

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 5,274.71

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	03
FILING STATUS:	Married Filing Joint
ADJUSTED GROSS INCOME:	49,935.00
TAXABLE INCOME:	25,685.00
TAX PER RETURN:	6,032.00
SE TAXABLE INCOME TAXPAYER:	26,717.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF EMPLOYMENT TAX:	4,088.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Jul. 12, 2015
PROCESSING DATE	Aug. 17, 2015

2 year not needed timely filed
240 day not needed

Filed date Timely because of extension ↓

TRANSACTIONS

CODE EXPLANATION OF TRANSACTION	CYCLE DATE	AMOUNT
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150	Tax return filed	20153005	08-17-2015	\$6,032.00
n/a	30221-593-01522-5			
806	W-2 or 1099 withholding		04-15-2015	-\$1,490.00
460	Extension of time to file tax return ext. Date 10-15-2015		03-18-2015	\$0.00
170	Penalty for not pre-paying tax 10-24-2025	20153005	08-17-2015	\$20.00
276	Penalty for late payment of tax	20153005	08-17-2015	\$113.55
196	Interest charged for late payment	20153005	08-17-2015	\$46.53
971	Notice issued CP 0014		08-17-2015	\$0.00
971	Tax period blocked from automated levy program		10-19-2015	\$0.00
971	Installment agreement established		03-01-2016	\$0.00
670	Payment 1040 201412		12-21-2015	-\$186.00
670	Payment 1040 201412		01-21-2016	-\$70.00
670	Payment 1040 201412		02-19-2016	-\$70.00
971	Tax period blocked from automated levy program		11-21-2016	\$0.00
971	No longer in installment agreement status		11-14-2016	\$0.00
971	First Levy Issued on Module		04-17-2017	\$0.00
530	Balance due account currently not collectable		06-12-2018	\$0.00
971	Collection referred to a private debt collection agency		10-01-2018	\$0.00
971	Notice issued CP 0040		10-01-2018	\$0.00
960	Appointed representative		11-14-2018	\$0.00
531	Account currently considered collectable		05-14-2019	\$0.00
971	Pending installment agreement		05-14-2019	\$0.00
971	Installment agreement established		06-21-2019	\$0.00
706	Credit transferred in from 1040 201012		12-16-2019	-\$83.91
670	Payment		01-13-2020	-\$210.00
670	Payment		02-14-2020	-\$210.00
670	Payment		03-13-2020	-\$202.00
670	Payment		04-15-2020	-\$210.00
670	Payment		05-14-2020	-\$210.00

← Extension

No Pending

No BK tolling
events so
discharge date =
3 year Rule